

## Morning Briefing

### Pakistan records massin ve USD 729mn CA surplus in Nov-24: |Economy

Pakistan's CA posted a surplus of USD 729mn in November 2024 compared to a deficit of USD 148in the same month of the previous year, data released by the SBP showed. [Click here for more](#)

### FDI jumps by 31% to USD 1.1bn: |Economy

FDI surged by over 31% during the first five months of the current fiscal year. [Click here for more](#)

### IT exports surge to USD 324mn: |Economy

Despite internet crisis and firewall issues, Pakistan recorded monthly IT exports of USD 324mn, up by 25% YoY while down by 2% MoM in November. [Click here for more](#)

### Centre's spending on development remains miniscule: |Economy

The PSDP expenditure in the first five months of the current fiscal year is struggling at 10.4% of its PKR 1.1tn annual allocation as the government keeps a tight lid on disbursements to meet requirements of the IMF of meeting certain fiscal surplus. [Click here for more](#)

### Cabinet committee discusses roadmap to boost Gwadar port utilisation: |Economy

Commerce Minister Jam Kamal chaired a meeting to explore routing 60% of public sector imports via Gwadar Port [Click here for more](#)

### PRAL's restructuring plan submitted to ECC: |Economy

The FBR is said to have submitted restructuring plan of PRAL to the ECC of the Cabinet, sources told Business Recorder. [Click here for more](#)

### OGRA approves increase in gas prices: |Economy

OGRA has approved an increase in gas prices for the current fiscal year, Express News reported. [Click here for more](#)

### Power consumers to get relief of PKR 0.63/unit: |Economy

Electricity consumers are set to enjoy a significant relief in power tariff, with a reduction of PKR 0.63 per unit, owing to the monthly fuel adjustment for November 2024. [Click here for more](#)

dNet LIPI/FIPI Position		
	USD mn	CYTD
Foreign	1.82	109.69
Individuals	6.57	57.77
Companies	1.93	7.56
Banks/DFIs	2.22	87.13
MF	5.08	218
Broker	0.06	4.66
Insurance	1.08	53.22

FIPI Sector-wise	
	USD mn
E & P	0.42
OMC	1.13
Banks	1.3
Tech	0.11

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	114,861	-1.1%	+46.4%	+83.9%
SENSEX	80,684	-1.3%	+2.1%	+11.7%
Nikkei 225	39,365	-0.2%	-1.2%	+17.6%
Hang Seng	19,700	-0.5%	+12.0%	+15.6%
S & P 500	6,051	-0.4%	+10.6%	+26.9%
FTSE 100	8,191	-0.9%	+0.3%	+5.9%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	70.12	+0.06%
Brent	USD/bbl	73.21	+0.03%
Coal	USD/ton	107.50	-0.83%
Gold	USD/oz	2,660.70	-0.05%
Silver	USD/oz	30.86	-0.21%
Rubber	USD/kg	1.99	-1.50%

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	278.2726	+0.04%	-1.27%
PKR/JPN	1.8059	-0.34%	-9.23%
PKR/THB	8.1331	-0.34%	-0.97%

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## Corporate Announcements

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### **Citi Pharma Limited (CPHL) - Material Information**

The company announced that it is advancing medicines accessibility with direct marketing under the leadership of CCO, Mr. Amir Shahzad.

### **Symmetry Group Limited (SYM) - Material Information**

The company announced that Vistas Global LLC, Qatar has appointed Symmetry Group Limited as its outsourcing partner for digital transformation services in Qatar.

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